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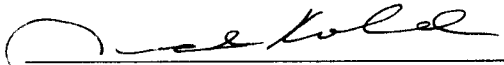
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COUNT ONE

USDC SDNY
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of false and fraudulent pretenses in New York, New York.

(Title 18, United States Code, Sections 1342 and 2.)


FOREPERSON


MICHAEL J. GARCIA
United States Attorney

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA

- v. -

MICHAEL G. RIVERA,

Defendant.


INDICTMENT

07 Cr.

(18 U.S.C. §§ 1342 and 2)

MICHAEL J. GARCIA
United States Attorney.

A TRUE BILL


Foreperson.

Nov. 16. 2007 TB
Indictment filed
(case assigned to Judge Quisenberry)
Freeman, USM)